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江蘇寧滬高速公路股份有限公司  
**JIANGSU EXPRESSWAY COMPANY LIMITED**

*(Established in the People's Republic of China as a joint-stock limited company)*  
**(Stock Code: 00177)**

**ANNOUNCEMENT**  
**DELAY IN DESPATCH OF CIRCULAR**

Reference is made to the announcement (the “**Announcement**”) of Jiangsu Expressway Company Limited (the “**Company**”) dated 27 March 2023 in relation to the discloseable transactions and continuing connected transactions in respect of lending to connected subsidiaries. Unless otherwise defined, terms defined in the Announcement shall have the same meanings as those used in this announcement.

As mentioned in the Announcement, it was the intention of the Company to despatch a circular containing, among other things, information on the discloseable transactions and continuing connected transactions, the letter of the independent financial adviser and recommendation of the independent board committee on or before 25 April 2023. As additional time is required for the preparation of the circular, the despatch date of the circular will be postponed to a date falling on or before 19 May 2023.

By Order of the Board  
**Yao Yongjia**  
*Secretary to the Board*

Nanjing, the PRC, 25 April 2023

As at the date of this announcement, the Directors of the Company are:

*Chen Yunjiang, Wang Yingjian, Wang Feng, Yao Yongjia, Wu Xinhua, Li Xiaoyan, Ma Chung Lai, Lawrence, Zhou Shudong \*, Liu Xiaoxing \*, Yu Mingyuan \*, Xu Guanghua \*, Ge Yang\**

\* *Independent Non-executive Directors*