

Balance at close of the month

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/05/2020		
To : Hong Kong Exchanges and Clea	ring Limited		
	ngsu Expressway C 06/2020	company Lim	nited
I. Movements in Authorised Share Ca	apital		
1. Ordinary Shares			
(1) Stock code : <u>00177</u> Descrip	otion: <u>H Shares</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1,222,000,000	RMB1.00	RMB1,222,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	1,222,000,000	RMB1.00	RMB1,222,000,000.00
(2) Stock code : 600377 Descrip	otion : <u>Domestic</u>	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	3,815,747,500	RMB1.00	RMB3,815,747,500
Increase/(decrease)	Nil		Nil

3,815,747,500 RMB1.00 RMB3,815,747,500

2. Preference Shares			
Stock code :Descrip	otion : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descrip	otion : N/A		
	No. of other classes of shares	(State	capital
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the (State currency):	end of the month	RMB	5,037,747,500

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	e No. of other			
	(1)	(2)	shares	classes of shares			
Balance at close of preceding month	1,222,000,000	3,815,747,500					
Increase/ (decrease) during the month	Nil	Nil	_				
Balance at close of the month	1,222,000,000	3,815,747,500					

III. Details of Movements in Issued Share Capital

Particulars of share option scheme					issuer issued during the month pursuant	
including EGM	Ŋ	Movement duri	ng the month		thereto	thereto as at close of
approval date					_	the month
(dd/mm/yyyy) and						
class of shares issuable	Granted	Eversised	Cancellad	Lancad		
	Granted	Exercised	Cancelled	Lapsed		
1.						
(/ /)						
shares						
(Note 1)						
0						
2.						
(/ /)						
shares						-
(Note 1)						
0						
3.						
(/ /)						
shares						
(Note 1)		_			N1/A	
		Id	otal A. (Ordina			
				nce shares)		
			•	Other class)	IN/A	
Total funds raised d of options (State cu		nth from exerc	ise N/A			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
						_
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)	(/ /	١				
2	(1 1					
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.						
						_
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Cubacription price						
(if applicable)	, , ,	•				
(dd/mm/yyyy) 4.)				
(/ /)						_
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable)	(/ /)				
		Total	,	nary shares) N/A		_
				nce shares) <u>N/A</u> Other class) N/A		_

Class and description	Currency of amount outstanding	Amount at close of preceding month	t Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u> </u>					
	<u> </u>					
						
Stock code (if listed)						
(dd/mm/yyyy))	(/ /)					
2.						
	<u> </u>					
	_ 					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price		<u> </u>				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.						
	<u> </u>					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.						
	<u> </u>					
Stock code (if listed)	<u> </u>					
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C (Ordina	nry charac) NI/A		
			Total C. (Ordina (Preferen	ce shares) N/A		_
				ther class) N/A		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
	_	

Oth	ner Movements ir	Issued Sha	re Capital						NI C	NI- C
	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	1,700 01 10000									
				Class of shares issuable (Note 1)	-					
1.	Rights issue	At price :	State currency —	 Issue and allotment date : (dd/mm/yyyy)	(1	1)		
				EGM approval date: (dd/mm/yyyy)	(1	1)		
				Class of shares	_					
				issuable (Note 1)	,	,	,	,		
2.	Open offer	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/	1)		
				EGM approval date: (dd/mm/yyyy)	(1	1)		
				Class of shares issuable (Note 1)	_					
3.	Placing	At price :	Statecurrency	 Issue and allotment	(1	1)		
		price .	currency	date : (dd/mm/yyyy) EGM approval date:	(1	/)		
				(dd/mm/yyyy)						_
				Class of shares issuable (Note 1)	_					
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(1	1)		
				EGM approval date: (dd/mm/yyyy)	(1	1)		
					(1	1)		

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares				_		
		issuable (Note 1)						
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(1	/)		
		EGM approval date: (dd/mm/yyyy)	(1	/)		
		Class of shares issuable (Note 1)						
10.	Other At State (Please specify) price : currency	Issue and allotment date : (dd/mm/yyyy)	(1	/)		
		EGM approval date: (dd/mm/yyyy)	(1	/)		
		Total I	<u>E</u> .	(linary		
		(Prefe	ere	nce) <u>N/A</u>) N/A	_
		,					N/A	_
Т	otal increase / (decrease) in ordinary shares du	ring the month (i.e. Total	of	Αt	o E)): (1) 0	
						(2) 0	
T	otal increase / (decrease) in preference shares	during the month (i.e. To	tal	of.	A to	E):	N/A	
T	otal increase / (decrease) in other classes of sh):	ares during the month (i.	.e.	Tot	al o	f A to	N/A	
(These figures should be the same as the releval apital").)	nt figures under II above	e ("I	Мо	vem	nents	in Issued S	Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Submitt	ted by: Yao Yongjia
Title:	Secretary to the Board (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.