

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	28/02/2019		
To : Hong Kong Exchanges and 0	Clearing Limited		
Name of Issuer Date Submitted	Jiangsu Expressway 01/03/2019	Company Lir	nited
I. Movements in Authorised Share	e Capital		
1. Ordinary Shares			
(1) Stock code : <u>00177</u> De	scription : H Share	S	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth <u>1,222,000,000</u>	RMB1.00	RMB1,222,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	1,222,000,000	RMB1.00	RMB1,222,000,000.00
(2) Stock code : <u>600377</u> De	scription : Domesti	c Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth <u>3,815,747,500</u>	RMB1.00	RMB3,815,747,500
Increase/(decrease)	Nil		Nil
Balance at close of the month	3,815,747,500	RMB1.00	RMB3,815,747,500

3,815,747,500 RMB1.00 RMB3,815,747,500

2. Preference Shares			
Stock code :Descrip	otion : <u>N/A</u>		_
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descrip	otion : N/A		
	No. of other classes of shares	(State	capital
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the (State currency):	end of the month	RMB	5,037,747,500

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	
	(1) (2)		shares	classes of shares
Balance at close of preceding month	1,222,000,000	3,815,747,500	_	
Increase/ (decrease) during the month	Nil	Nil		
Balance at close of the month	1,222,000,000	3,815,747,500		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto thereto as at close of including EGM Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
						-
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
(/ /)						_
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /					
3.	<u> </u>	/				
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4.						
(/ /)						_
Stock code (if listed) Class of shares						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
		Total	,	nary shares) N/A		-
				nce shares) <u>N/A</u> Other class) <u>N/A</u>		- -

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u> </u>					
	<u> </u>					
						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date		<u> </u>				
(if applicable)						
(dd/mm/yyyy))	(/ /)					
<u>Z.</u>	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3.	(/ /)					
<u>o.</u>						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)	(
(dd/mm/yyyy)	(/ /)					
						
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C (Ordina	ary charac) NI/A		
			Total C. (Ordina (Preferen	ce shares) N/A		_
				ther class) N/A		- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) No. of new shares No. of new shares of of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: the month shares (Note 1) 2. shares (Note 1) 3. shares (Note 1) Total D. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Oth	ner Movements i	n Issued Sha	re Capital						Nia -C	Na -f
	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,									
				Class of shares issuable (Note 1)	-					
1.	Rights issue	At price :	State currency —	 Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	1)		
										-
				Class of shares	_					
			0.1	issuable (Note 1)	,	,	,	`		
2.	Open offer	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(,	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)	_					
3.	Placing	At price :	State	 Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		·	,	EGM approval date: (dd/mm/yyyy)	(/	/)		
				(dd/iiii/yyyy)						
				Class of shares						
				issuable (Note 1)	_					
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							HIOHUI
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							-	

Ту	pe of Issue							No. of share issurissurissuring mon pursurthere	s of er ed the th ant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares						
				issuable (Note 1)						
	apital eorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)			
				EGM approval date: (dd/mm/yyyy)	(/ /)			
				Class of shares issuable (Note 1)	_					
10. O (F	other Please specify)	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(1 1)			
				EGM approval date: (dd/mm/yyyy)	(/ /)			
				Total	E.	((Ordina	ıry		
shares) (Preference shares)										-
				(****				s) <u>N/A</u>		- -
Tota	al increase / (dec	rease) in	ordinary shares dui	ring the month (i.e. Total	l of	A to	E):	(1) 0		
								(2) 0		
	•	•	•	during the month (i.e. To						
Tota	al increase / (dec	rease) in	other classes of sha	ares during the month (i	.e. ⁻	Tota	l of A	to N	Ά	
(The	ese figures shou pital").)	ld be the s	same as the releval	nt figures under II above	<i>("</i> ∧	Λον	emen	ts in Issu	ied S	hare

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);	
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;	
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;	
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and	
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.	
Remark	s (if any):	
Submit	tted by: Yao Yongjia	
Title:	Secretary to the Board (Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.