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江蘇寧滬高速公路股份有限公司
JIANGSU EXPRESSWAY COMPANY LIMITED

(Established in the People's Republic of China as a joint-stock limited company)

(Stock Code: 00177)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement (the “**Announcement**”) of Jiangsu Expressway Company Limited (the “**Company**”) dated 27 March 2017 in relation to the continuing connected transaction and discloseable transaction in respect of lending to a subsidiary. Unless otherwise defined, terms defined in the Announcement shall have the same meanings as those used in this announcement.

As mentioned in the Announcement, it was the intention of the Company to despatch a circular containing, among other things, information on the continuing connected transaction and discloseable transaction, the letter of the independent financial adviser and recommendation of the independent board committee on or before 30 April 2017. As additional time is required for the preparation of the circular, the despatch date of the circular will be postponed to a date falling on or before 5 May 2017.

By Order of the Board
Yao Yongjia
Secretary to the Board

Nanjing, the PRC, 28 April 2017

As at the date of this announcement, the Directors of the Company are:

Chang Qing, Gu Dejun, Du Wenyi, Wu Xinhua, Hu Yu, Ma Chung Lai, Lawrence, Zhang Erzhen, Zhang Zhuting*, Chen Liang*, Lin Hui**

* *Independent Non-executive Directors*