

## COMPANY PROFILE

### (I) General Information

Name of Company in Chinese:

江蘇寧滬高速公路股份有限公司

Name of Company in English:

Jiangsu Expressway Company Limited

Registered Address of the Company in Chinese:

中華人民共和國江蘇省南京市石鼓路 69 號江蘇交通大廈

Registered Address of the Company in English:

Jiangsu Communication Building, 69 Shigu Road, Nanjing, Jiangsu, PRC

Office Address in Chinese:

中華人民共和國江蘇省南京石鼓路 69 號江蘇交通大廈

Office Address in English:

Jiangsu Communication Building, 69 Shigu Road, Nanjing, Jiangsu, PRC

Postal Code of Registered Address:

210004

Postal Code of Office Address:

210004

Telephone:

025-4200999 ext.4706/4716

Fax:

025-4466643/4207788

E-mail Address:

bgs@jsexpressway.com

Website:

www.jsexpressway.com

Legal Representative:

Shen Chang Quan

---

First Registration Date:

1st August 1992

Place of Registration:

Nanjing, Jiangsu

Registration Number of Business Corporations License:

3200001100976

Tax Registration Number:

320003134762764

Secretary to the Board of Directors (PRC):

Yao Yong Jia

Mobile Phone of Secretary to the Board of Directors:

13901590193

Telephone of Secretary to the Board of Directors:

025-4469332

Fax of Secretary to the Board of Directors:

025-4466643

Secretary to the Board of Directors (Hong Kong):

Lam Che Wah

Telephone:

00852-2507 9712

Fax:

00852-2810 0664

## (II) Stock Exchanges on which shares of the Company are listed and stock codes

Stock Exchanges on which shares of the Company are listed:

Shanghai Stock Exchange (A Shares)

The Stock Exchange of Hong Kong Limited (H Shares)

Stock Code of A Shares:

600377

Stock Name of A Shares:

寧滬高速

Stock Code of H Shares:

0177

Stock Name of H Shares:

Jiangsu Expressway

## (III) Custodian for the Company's Unlisted Shares

Shanghai Securities Central Clearing and Registration Corporation

727 Pujian Road, Pudong New District, Shanghai

## (IV) Corporate Information Enquiry

Website Publishing the Annual Report:

[www.sse.com.cn](http://www.sse.com.cn)

Annual Report available at:

Shanghai Stock Exchange, 528 Pudong South Road, Shanghai

HKSCC Registrars Limited, 2nd Floor, Vicwood Plaza, 199 Des Voeux Road Central, Hong Kong

Company Head office, Jiangsu Communications Building, 69 Shigu Road, Nanjing, the PRC

Newspapers designated for disclosure of Company information:

China Securities Daily, Shanghai Securities Daily, South China Morning Post, Hong Kong Economic Times

## (V) Lead Underwriter for A shares

Hua Tai Securities Co., Ltd. (華泰證券有限責任公司)

Hua Tai Securities Building, 90 Zhongshan East Road, Nanjing

## (VI) Auditors

### Auditor (PRC):

Arthur Andersen • Hua-Qiang Certified Public Accountants  
11/F China World Tower, 1 Jianguomenwai Avenue, Beijing

### Auditor (Hong Kong):

Arthur Andersen & Co (Hong Kong)  
21st Floor, Edinburgh Tower, The Landmark, 15 Queen's Road Central, Hong Kong

## (VII) Legal Advisors

### Legal Advisor (PRC):

Jiangsu New Century Tongren Law Office  
5th Floor, 26 Beijing West Road, Nanjing

### Legal Advisor (Hong Kong):

Richards Butler  
20th Floor, Alexandra House, 16-20 Chater Road, Hong Kong

## (VIII) Share Registrar and Transfer Office

### PRC:

Shanghai Securities Central Clearing and Registration Corporation, 727 Pujian Road, Pudong New District, Shanghai

### Overseas:

HKSCC Registrars Limited, 2nd Floor, Vicwood Plaza, 199 Des Voeux Road Central, Hong Kong

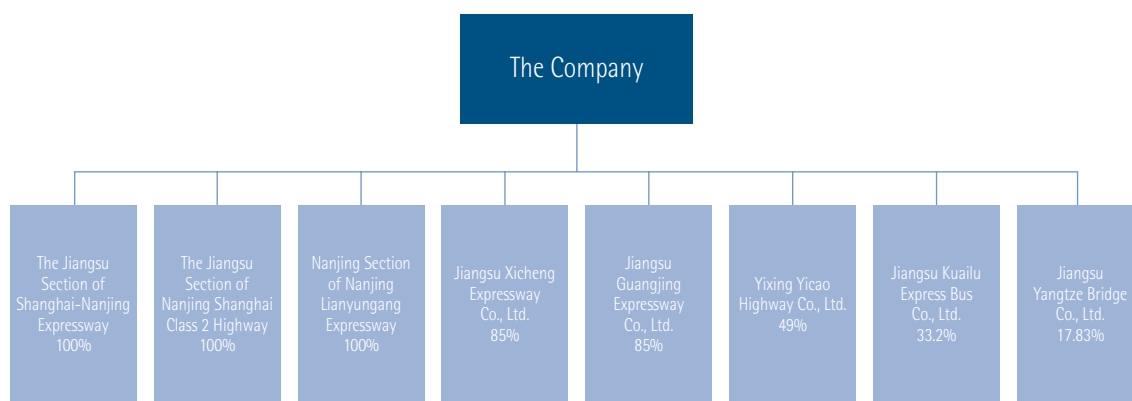
## (IX) Company Profile

Jiangsu Expressway Company Limited (the "Company") was incorporated as a joint stock limited company on 1st August 1992 in Jiangsu Province of the People's Republic of China (the "PRC"). The Company is principally engaged in the investment, construction, operation and management of the Jiangsu section of Shanghai-Nanjing Expressway ("Shanghai-Nanjing Expressway") and related toll expressways within the Jiangsu Province. It also provides passenger transport and other ancillary services along these expressways (including fuelling, catering, shopping, car repair, advertising and accommodation). The Company is the only listed company of Jiangsu's transportation and infrastructure projects. On 27th June 1997, the Company's H shares became listed on the Stock Exchange of Hong Kong Limited. On 16th January 2001, the Company's A shares became listed on Shanghai Stock Exchange.

The Company and Huajian Transportation Economic Development Centre jointly established Jiangsu Xicheng Expressway Co., Ltd. ("Xicheng Co.") and Jiangsu Guangjing Expressway Co., Ltd. ("Guangjing

Co.") in 1997. Jiangsu Xicheng and Jiangsu Guangjing were principally engaged in the construction and management of Guangjing Expressway and Xicheng Expressway, respectively. Both expressways were completed and opened to traffic in September 1999. The Company, Jiangsu Xicheng and Jiangsu Xicheng are collectively referred as the Group.

The Company owns the land use right, title to road assets and operating right of Shanghai-Nanjing Expressway for a term of 30 years, land use right and operating right of the Jiangsu Section of Nanjing Shanghai Class 2 Highway ("Nanjing-Shanghai Class 2 Highway") for a term of 15 years, toll collecting right of the Nanjing section of the Nanjing-Lianyungang Expressway ("Nanjing Section of Nanjing-Lianyungang Expressway"), for a term of 30 years 85% interest in each of the Guangjing Co. and Xicheng Co., 33.2% interest in Jiangsu Kuailu Express Bus Co., Ltd. (the "Kuailu Co."), and 49% interest in Yixing Yicao Expressway Co., Ltd. ("Yicao Co."), 17.83% interest in Jiangsu Yangtze Bridge Co., Ltd. ("Yangtze Bridge Company").



The highways which are operated by the Group are located in the Yangtze Delta region, which is the most economically developed and one of the fastest-growing areas in the PRC. The Shanghai-Nanjing Expressway, the Company's main operating asset is a trunk highway south of the Yangtze River. The newly-constructed Jiangyin-Yangtze Bridge,

Guangjing Expressway and Xicheng Expressway are part of the trunk road of the Tongjiang-Sanya, Beijing-Shanghai National Highway, and are the key passages connecting the north and the south of Jiangsu Province. There is still considerable potential for expansion in the traffic volume of these expressways, which will enhance a sustained profitability of the Company.